

## Operations Implementation Timeline

See below for a typical implementation of the R365 Ops Module. Do note that timelines can vary.

Some milestones can be accelerated or extended as necessary.

Estimated weekly work is 3-5 hours; 1 hour of meetings and 2-4 hours of homework.

Week	Milestone	Value Add
1-3	<b>ITEMS IN</b> <ul style="list-style-type: none"> <li>○ Ops Coach Assigned</li> <li>○ Build Submitted, Reviewed, &amp; Imported</li> </ul>	<p>Upon completion of this milestone, you will have all items loaded into your R365 site so they can be purchased and inventoried.</p>
4-5	<b>OPERATIONS TRANSACTIONS</b> <ul style="list-style-type: none"> <li>○ Itemized Invoices</li> <li>○ Store Transfers</li> <li>○ Waste Logs</li> </ul>	<p>At this stage invoices will integrate to R365 and your items will be mapped to the general ledger. Stores will be able to seamlessly transfer products between locations as well as log waste.</p>
6-7	<b>INVENTORY*</b> <ul style="list-style-type: none"> <li>○ Counting Inventory</li> </ul>	<p>Once the inventory phase is complete you will be able to get accurate COGs, down to the item level. Taking this further with recipes unlocks the powerful AvT report.</p>
8-9	<b>RECIPE MANAGEMENT</b> <ul style="list-style-type: none"> <li>○ Prep Recipes</li> <li>○ Menu Recipes</li> <li>○ Menu Item Management</li> </ul>	<p>Recipes can be counted in inventory. Connecting menu recipes to menu items will provide theoretical usage as well as margins on each menu item.</p>
10-11	<b>SCHEDULING*</b> <ul style="list-style-type: none"> <li>○ Employee Maintenance</li> <li>○ Job Maintenance</li> <li>○ Sales Forecasting</li> <li>○ Advanced Topics</li> </ul>	<p>Schedules can be written and posted through R365, and employees can access shift information via the mobile app. Employees can trade shifts, request time off, manage availability, and message other team members.</p>
12	<b>ONBOARDING TO ADOPTION</b> <ul style="list-style-type: none"> <li>○ Wellness Check</li> <li>○ Introduction to Customer Success Manager (CSM)</li> </ul>	<p>Introduction to Customer Success Manager, who assists in growing with and fully adopting the R365 platform.</p>