BrassRing, Lead Manager and Onboard Release Notes - May 2022

May 2022

Copyright © 2022

Table of Contents

- BrassRing May'22 Release 4
  - BrassRing Client Reminders 4
    - Data Insight Tool - Scripts for Scheduled Reports 4
    - Ideas - You Asked We Listened 4
  - BrassRing Dark Launch Features 4
    - Integrations - Req Import - JCDD JCPD Nodes 4
    - Job Code Default Data - Req Import - Workbench Changes 5
    - Talent Gateways - User Experience Enhancements 6
  - BrassRing Visible Changes 7
    - Talent Gateways - Preferred Name as First Name 7
    - Gateway Questionnaires - Widget Attributes Update 8
    - 2 Factor Authenticator - Google Authenticator Updates 8
  - BrassRing Configurable Changes 9
    - Req Approval Rerouting - New Settings 9
  - BrassRing Workbench Changes 9
    - Rules Automation Manager - Populate Field Values - Append 9
    - Rules Automation Manager - HR Actions 9
    - Rules Automation Manager - Delayed Triggering 10
- Lead Manager May'22 Release 11
- Onboard May'22 Release 12
  - Onboard Visible Changes 12
    - MNH Page - Remove Social Security Number Field 12
  - Onboard Configuration Changes 12
  - Onboard Fixed Defects 12

BrassRing May'22 Release

BrassRing new features for release 22.05.10 are listed here.

BrassRing Client Reminders

The Client Reminders section reminds clients of recently distributed important notices and links to comprehensive documentation and training for the special features recently introduced.

Data Insight Tool - Scripts for Scheduled Reports

As announced throughout the previous releases, the BrassRing Engineering team executed automatic scripts to add end dates to Scheduled reports in the EU Staging environment and US staging environment.

Clients are informed via communication prior to the script execution for EU production and US production environments.

The FTP Reports are excluded from this script.

Ideas - You Asked We Listened

We are proud to inform you that this build introduces features that were developed in response to clients' Ideas (previously known as Requests for Enhancement (RFEs)). Infinite is pleased to deliver these features in response to your responses and comments.

Ideas

The following features were delivered in response to the Ideas posted on Aha!

- Req Approval Rerouting - New Settings
- Talent Gateways - Preferred Name as First Name
- Rules Automation Manager - Populate Field Values - Append

BrassRing Dark Launch Features

Dark Launch features are those features that are released to the Staging environment only and are NOT released to the Production environment for a considerable amount of time.

This process gives an opportunity and enough time to test these features thoroughly before they are available in the production environment. Clients are requested to configure and test these features and provide their feedback and inputs to your respective Infinite representatives.

Integrations - Req Import - JCDD JCPD Nodes

NOTE

This feature is deployed to the ***Staging environment - Only*** with the current release. This feature will NOT be released to Production on 17 May 2022. The production date is yet to be determined. See the upcoming release notes for status updates on this feature.

Starting this release new nodes are added for JCDD and JCPD in the Requisition import integrations.

<APPLYJCDD excludeSTDFields="" excludeCUSTFields="" applyPostingDefaults="[yes/no/1/0]">[yes/no/1/0]</APPLYJCDD>

- **excludeSTDFields** - This attribute can hold comma-separated standard field XML tags (actually DataInField of JobReqQuestions) which would be excluded while applying JCDD. This node can be empty otherwise.
- **excludeCUSTFields** - This attribute can hold comma-separated DataInField of the custom questions which would be excluded while applying JCDD. This node can be empty otherwise.
- **applyPostingDefaults** - Possible values would be yes/no/1/0.
- **APPLYJCDD** - Possible values would be yes/no/1/0.

For example:

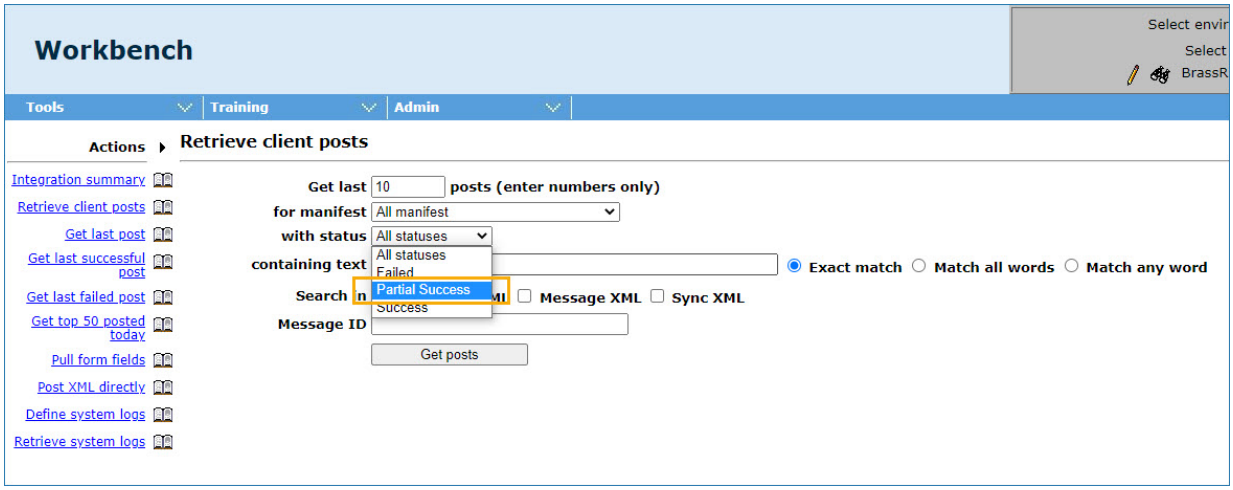
```
<TransactInfo transactType="response"> <TransactId>november26916am</TransactId> <TimeStamp>2017-04-25 08:00 AM</TimeStamp> <Status> <Code>206</Code> <ShortDescription>Partial Success</ShortDescription> <LongDescription>Error while applying PostingDefaults</LongDescription> </Status></TransactInfo>
```

RTC internal reference #306760.

Job Code Default Data - Req Import - Workbench Changes

> **NOTE**
> This feature is deployed to the ***Staging environment - Only*** with the current release. This feature will NOT be released to Production on 17 May 2022. The production date is yet to be determined. See the upcoming release notes for status updates on this feature.

Partial success is a new status that is introduced in this current release in the Staging environment. In order to retrieve the logs and client statuses for this new status, a new drop-down item is added in the Workbench in the **Retrieve client posts** section.



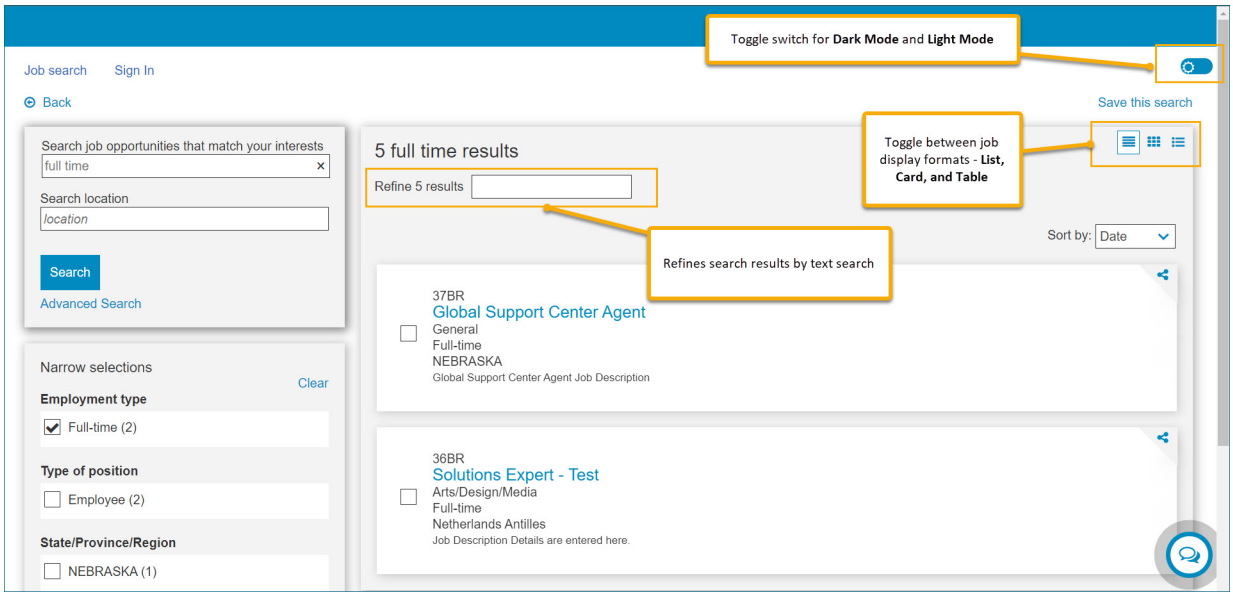
RTC internal reference # 307532.

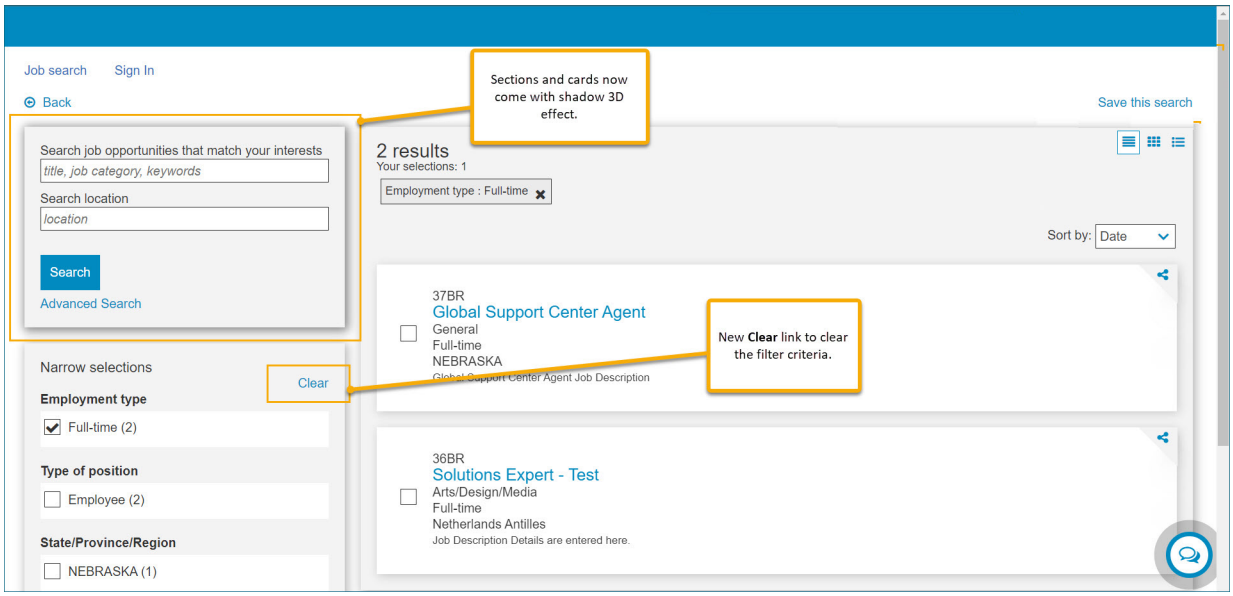
Talent Gateways - User Experience Enhancements

NOTE
This feature is deployed to the ***Staging environment - Only*** with the current release. This feature will NOT be released to Production on 14 Jun 2022. The production date is yet to be determined. See the upcoming release notes for status updates on this feature.

The following user interface and experience enhancements are available on various pages of Talents Gateways for candidates starting this release.

- Toggle Job card display format. This toggle can be used to switch how jobs are displayed among the List view, Card view, and Table view.
- An additional filter to refine the search results is now available on the search results page. Candidates can add a simple text string to refine the search results further. This search is available only when there are over five results on the page.
- A toggle to switch between dark mode and light mode is now available. The Talent Gateway page can now be viewed either in light mode or dark mode based on the candidate's preference.
- Sections and Cards are displayed much more prominently starting this release. The sections and job cards now have a 3D shadow around the border.
- Cards display a subtle animation whenever the mouse pointer hovers over. The card has a zoom-in animation every time there is a mouse hover.
- A new link is added to clear the search filter selections on the filters panel. The link **Clear** is displayed only when at least one filter is selected. Selecting the link clears all filters.





RTC internal reference # 307492, 307488.

BrassRing Visible Changes

BrassRing visible changes for the current release are listed here.

Talent Gateways - Preferred Name as First Name

The default setting for the Welcome page title (logged in) previously displayed the tokens for First name and last name. Starting this release, if the candidate's Talent Gateway profile contains a preferred name, then the preferred name is displayed instead of the First name.

Starting this release, on the Talent Gateway, the token checks if the Talent Gateway profile has a value present in the Preferred Name field.

- if available, it shows the Preferred name as [FIRSTNAME] + Last name.
- If unavailable, it shows the First name value as [FIRSTNAME]
- If the candidate has no saved profile (no name), a greeting is displayed without any name.

This new name pattern is displayed on six Talent Gateway pages:

- Dashboard > Jobs (#SavedJobs)
- Landing page (#home)
- Dashboard > Applications (#Applications)
- Dashboard > Searches & Job Alerts (#SavedSearches)
- Profile > Profile (#profile)
- Profile > My Files (#myFiles)

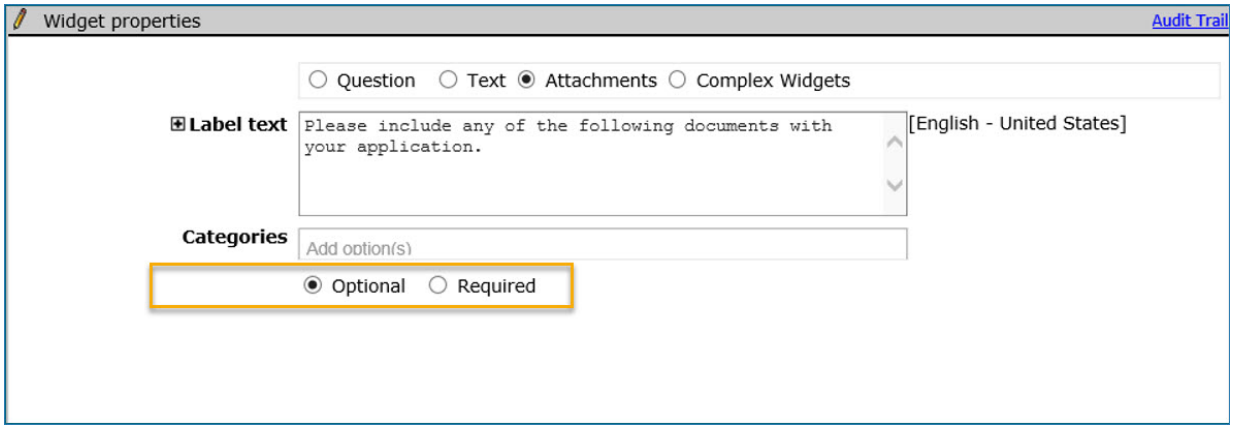
For example, on the Welcome page:

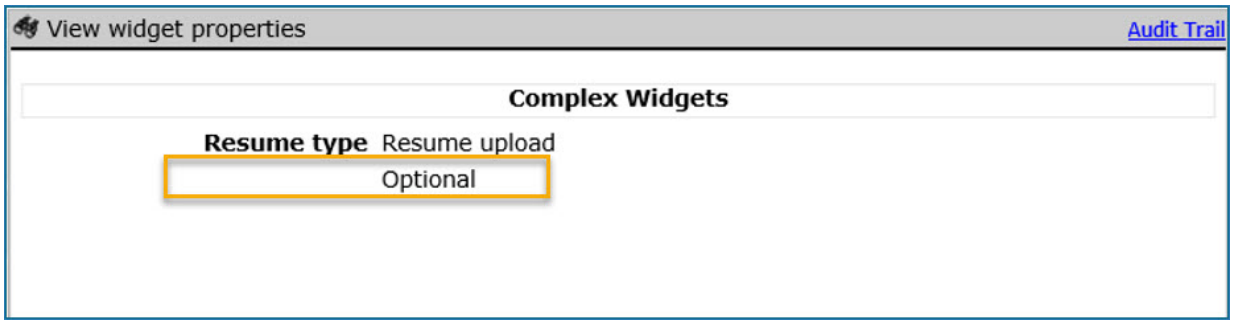
- If available, the display is "Welcome, [PreferredName] [LastName]!" such as "Welcome, Jon Doe!" (If the Talent Gateway First name = Jonathan, Preferred name = Jon, Last name = Doe)
- If unavailable, the display is as earlier, "Welcome, [FirstName] [LastName]!", such as"Welcome, Jonathan Doe!" (If the Talent Gateway First name = Jonathan, Preferred name [blank], Last name = Doe)
- If a candidate has no saved profile (no name), it shows as earlier, "Welcome, friend!" (if the Talent Gateway First name [blank], Preferred name [blank], Last name [blank])

RTC internal reference # 306218.

Gateway Questionnaires - Widget Attributes Update

It was observed that some Gateway Questionnaire Complex Widgets displayed the attributes Optional/Required without any attribute label. The complex widget screen shows the radio button attributes without any labels.





Appropriate labels are added for the attributes across the Gateway Questionnaire.

The following five attribute labels are added during this release:

- Resume upload - label: "Resume is "
- Cover letter upload - label: "Cover letter is "
- Education builder: "At least one education is "
- Experience builder: "At least one experience is "
- eSignature - label: "eSignature is "
- separate tab (Attachments) Attachments - label: "At least one attachment file is:"

RTC internal reference # 283177.

2 Factor Authenticator - Google Authenticator Updates

On the Talent Gateway Account Settings page, a new **Back to instructions** link is added to the Google Authenticator - Verify Pass-code modal starting this release.

The secret key instructions provided on the Account Settings page were observed to have grammar issues. The instructions are updated to the following during this release:

Select "Enter provided key" then enter account name of your account in the "Enter account name" box. Next, enter the secret key from this window in the "Enter your key" box of the Authenticator app. Make sure you've chosen to make the key time-based, then select Add."

RTC internal reference # 307184, 307475.

BrassRing Configurable Changes

The BrassRing configurable changes for the current release are listed here.

Req Approval Rerouting - New Settings

When the Workbench setting **Enforce approval reroute on req edits** is set to No, if edits are made to a req in BrassRing by the user, the approval rerouting is not enforced. Therefore, the approver can directly approve the changes. However, if the edits are made via an eLink, the req is rerouted in spite of being configured No

In order to improve user experience, the above workbench setting is updated and a new setting is added.

The existing setting "Enforce approval reroute on req edits" is updated to **Enforce approval reroute on req edits made directly BrassRing**. An additional setting **Enforce approval reroute on req edits made when accessing req via eLink** is added with Yes and No as options. The default value for this setting is Yes.

This setting enforces the reroute if set to YES, if the req is in a "Pending" status, and if the user edits the req after accessing it via an eLink. This setting DOES NOT enforce the reroute if set to NO, if the req is in a "Pending" status, and if the user edits the req after accessing it via an eLink.

RTC internal reference # 306598.

BrassRing Workbench Changes

The Workbench changes for the current release are listed here.

Rules Automation Manager - Populate Field Values - Append

The Rules Automation Manager (RAM) action of **Populate field values** overwrites existing fields if that field is a Standard Req Field - multi-select field type. When the RAM trigger is run based on a specific trigger activity, the field values are overwritten.

To avoid additional time and work, starting this release, a new feature is added. This new feature provides the ability to choose between append and overwrite functions for the Populate Field values.

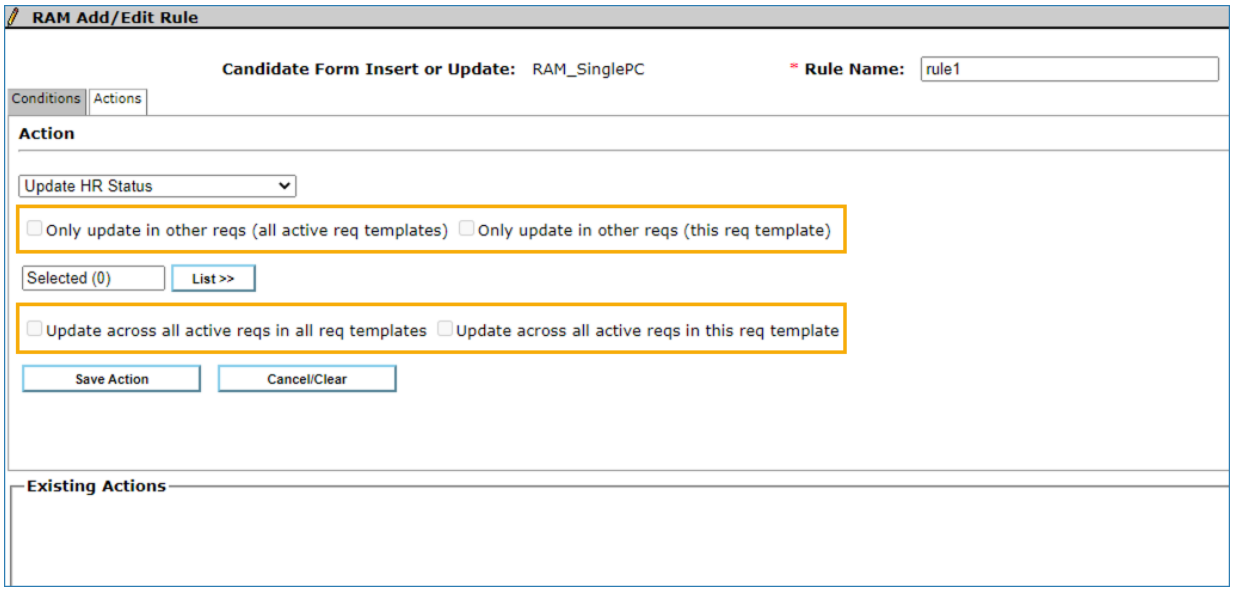
RTC internal reference # 294916.

Rules Automation Manager - HR Actions

Prevent trigger misconfiguration when **across [open] req context** is selected regarding HRStatus update.

Currently, if a trigger has content **across [open] req**, users can still update the HRstatus across req. This means if a candidate is filed to 50 reqs, 50 triggers start and each one tries updating the HRstatus across 50 reqs. This results in 50*50=2500 HRstatus updates.

This is updated in the current release. The system prevents any updates to the HRStatus across req if the trigger context is already "across [open] req"



RTC internal reference # 307520.

Rules Automation Manager - Delayed Triggering

Starting this release, to promote the usage of Delayed Triggering and Aging, Workbench users are prevented from creating a trigger with delayed processing greater than one hour.

If the delay is not between zero and one, the following message is displayed:

Delay processing: Trigger Timing must be between 0 and 1 hour or Decimals with single-digit precision are only allowed for a timing value between 0 and 1. For delay > 1, please use Delayed Triggering or Aging.

Starting this release the Delayed Processing triggers that have a timing value of more than one hour are transferred to Delayed Triggering by using a script.

RTC internal reference # 307612.

Lead Manager May'22 Release

There are no new features released during this release for Lead Manager.

Onboard May'22 Release

Onboard new features for the May release are listed here.

Onboard Visible Changes

Onboard new features for the current release are listed here.

MNH Page - Remove Social Security Number Field

Starting this release, the social security number field is removed from the filter search.

SSN field value is displayed as an encrypted value. Therefore, this field is removed from the filter search.

RTC internal reference # 306496.

Onboard Configuration Changes

There are no Onboard configurable features for the current release.

Onboard Fixed Defects

The following defects are fixed during the current release.

Table 1. Onboard Fixed Defects

RTC Defect Number	Defect Description
306650	00080358 - MNH - Revalidation Public Report Issue on Receipts